



AN ESTABLISHED US PRESENCE

A&L Goodbody was the first Irish law firm to open an office in the United States in 1978. Since then approximately 600 North American corporations have chosen A&L Goodbody to advise them on their Irish operations on a range of matters and across a wide spectrum of industry sectors.

“Unfailingly excellent A&L Goodbody.”

Legal 500, 2015

“Renowned full service firm A&L Goodbody has one of the biggest and broadest offerings in Ireland.”

IFLR1000, 2014

THE LAWYER
—EUROPEAN—
AWARDS 2015

EUROPEAN LAW
FIRM OF THE
YEAR

FT INNOVATIVE
LAWYERS 2014

IRELAND'S
MOST
INNOVATIVE
LAW FIRM

mergermarket

Bloomberg

THOMSON REUTERS

Experian
Corpin

NO.1 IRISH M&A LAW FIRM
2014, 2013 AND 2012

A&L GOODBODY

SEAMLESS INTERNATIONAL SERVICE

Through our New York office and our wider US Group, we advise US corporations, financial institutions, investment banks and private equity firms on Irish law. In doing so, we regularly partner with the best law firms in the US to deliver outstanding advice to our US clients.

The Firm's US Group has market leading experience in, amongst other areas, Mergers & Acquisitions, Corporate, Foreign Direct Investment, Banking, Capital Markets, Insurance, Investment Funds, Aviation, Private Equity, Corporate Restructuring, Corporate Tax, Real Estate, Intellectual Property and Employment.

Accordingly, A&L Goodbody acts on the most significant transactions involving the US and Ireland.

US CLIENTS

For complex transactions and projects, our New York office delivers many benefits to our clients and our partner law firms:

- Advising clients on central practice areas of Irish law.
- Immediate advice on strategic and complex legal transactions and projects.
- Analysis of legal support requirements.
- Full matter management, with central coordination of teams and specialists in Ireland.

With our presence in New York, our North American clients and partners can contact us directly on strategic issues, complex legal problems, disputes or confidential matters.

INTERNATIONAL ADVICE, AT A LOCAL LEVEL

Our office is located in the Chrysler Building, in midtown Manhattan, very much at the heart of the business and banking community.

For our US clients and partners, this means that we are readily on hand in the same time zone to discuss legal developments, the challenges and opportunities emerging from such developments and how to effectively take advantage of these trends in their businesses.

EXPERIENCE

Recent high profile corporate transactions led from our New York office include acting for:

- **Perrigo Company plc** on its defence of the hostile offer by Mylan N.V.
- **Endo International plc** on its acquisition of Auxilium Pharmaceuticals in a cash and stock transaction valued at approximately \$2.6bn.
- **Towers Watson** on its proposed merger with Willis Group.
- **Endo Health Solutions Inc** on its \$1.6bn acquisition of Paladin Labs and related corporate inversion into Ireland.
- **Malin Corporation plc** on its €330m IPO on the Irish Stock Exchange.
- **XL Group plc's** on its proposed \$4.2bn acquisition of Catlin Group.
- **Perrigo Company plc** on its \$4.5bn acquisition of Omega Pharma NV.
- **Vance Street Capital** on its acquisition of Eirtech Aviation.
- **Medtronic, Inc** on its \$49bn acquisition of Covidien plc and subsequent listing on NYSE of Medtronic plc.
- **Vidara Therapeutics** on its \$650m acquisition by Horizon Pharma and related corporate inversion.
- **Deutsche Bank** as financial adviser on Warner Chilcott's acquisition by Actavis.
- **élan** on its \$1bn share buyback by tender offer.
- **élan** on its formal sale process and Perrigo Company's recommended \$8.6bn takeover offer.
- **Eaton Corporation** on its \$13bn offer for Cooper Industries plc effected by a Court approved scheme of arrangement.
- **Jazz Pharmaceuticals** in its combination with Azur Pharma creating a \$2bn specialty biopharmaceutical company based in Ireland.
- **élan** on the sale of its EDT business to Alkermes and the subsequent listing of Alkermes plc on NASDAQ.
- **Aravis Therapeutics** on its cash offer for AGI Therapeutics plc.

INVESTING IN IRELAND

Talent

- Ranked 1st in the world for availability of skilled labour (IMD World Competitiveness Yearbook 2014).
- Ranked 1st in the world for flexibility and adaptability of workforce (IMD World Competitiveness Yearbook 2014).

Tax

- Corporate income tax rate of 12.5% and a commitment to maintain this. Ireland offers generous tax incentives for R&D and the exploitation of intellectual property (IDA Ireland).
- Ireland has an extensive number of double taxation treaties with other countries (IDA Ireland).

Track Record

- Ranked the most attractive country globally for inward investment (IBM Global Location Trends Report 2013).
- 93% of overseas companies rate their investment in Ireland a success (IDA Ireland).

European Union

- As members of the European Union, Ireland has access to a European market of 500 million consumers and English is the universal spoken language (IDA Ireland).

Pro Business

- Best country in the world for business (Forbes 2013).
- Ranked No.1 globally for investment incentives (IMD World Competitiveness Yearbook 2014).

KEY CONTACTS



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INTERNATIONAL OFFICES

The Firm's primary office is located in Dublin. However the international business community is a core part of A&L Goodbody's business. Lawyers based in our international offices provide Irish legal advice to multi-national corporations and the international business community. We continually develop and expand our international reach, reputation and relationships, through our presence in the following locations:

Dublin Office

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